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Prosper One International Holdings Company Limited

富一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO ISSUE OF CONVERTIBLE NOTES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement dated 31 May 2018 of Prosper One International Holdings Company Limited (the “**Company**”) in relation to the proposed issue of convertible notes under specific mandate (the “**Announcement**”) and (ii) the announcement dated 8 June 2018 of the Company in relation to delay in despatch of the relevant circular (the “**Delay Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, the Circular containing, among other things, (i) details of the Subscription Agreement and (ii) the notice of the EGM would be despatched to the Shareholders on or before 29 June 2018.

As additional time is required to finalise certain information to be included in the Circular and to arrange for bulk-printing of the same, the date of despatch of the Circular is postponed to on or before 11 July 2018.

By order of the Board of
Prosper One International Holdings Company Limited
Meng Guangyin
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 June 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Meng Guangyin (chairman and chief executive officer), Mr. Meng Bo, Mr. Liu Guoqing (chief financial officer), Mr. Liu Jiaqiang and Mr. Liao Pin Tsung (vice chairman and chief operating officer) being the executive directors; and Mr. Chan, Yee Ping Michael, Mr. Tian Zhiyuan and Mr. Hu Jinrui being the independent non-executive directors.