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PROSPER ONE INTERNATIONAL HOLDINGS COMPANY LIMITED

富一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

EXTENSION OF LONG STOP DATE IN RELATION TO ISSUE OF CONVERTIBLE NOTES UNDER SPECIFIC MANDATE

Reference is made to the announcement dated 31 May 2018 (the “**Announcement**”) of Prosper One International Holdings Company Limited (the “**Company**”) in relation to the proposed issue of convertible notes under specific mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Subscription Agreement, (i) if the conditions precedent as provided therein (the “**Condition(s) Precedent**”) are not satisfied and the Closing Date does not occur by 5:00 p.m. on 30 June 2018, the Subscription Agreement will terminate, and (ii) the Subscriber may, by notice to the Company given at any time prior to the payment of the net subscription monies for the relevant tranche of Notes to the Company, terminate the Subscription Agreement, if any of the Conditions Precedent has not been satisfied or waived by the Subscriber on or prior to 30 June 2018.

As additional time is required for fulfilment of certain Conditions Precedent, the Company and the Subscriber entered into an amendment agreement on 20 June 2018, pursuant to which the Company and the Subscriber agreed to change the deadline for the Closing Date and the date for satisfaction of the Conditions Precedent to 31 July 2018.

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

By order of the Board of
Prosper One International Holdings Company Limited
Meng Guangyin
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 20 June 2018

As at the date of this announcement, the Board comprises Mr. Meng Guangyin (chairman and chief executive officer), Mr. Meng Bo, Mr. Liu Guoqing (chief financial officer), Mr. Liu Jiaqiang and Mr. Liao Pin Tsung (vice chairman and chief operating officer) being the executive directors; and Mr. Chan, Yee Ping Michael, Mr. Tian Zhiyuan and Mr. Hu Jinrui being the independent non-executive directors.